

SUBJECT ACCESS REQUEST

To request access to medical records

SECTION 1 – Patient Details

Surname:

Forename:

Address: Date of Birth:
.....
.....
.....

Day time telephone number:

Mobile telephone number:

SECTION 2 – Third Party Details (if not the patient making this request)

Surname:

Forename:

Address: Date of Birth:
.....
.....
.....

Day time telephone number:

Mobile telephone number:

Relationship (i.e. Mother, Brother, Husband, etc.)

SECTION 3 - Tick whichever of the following statements apply (there can be more than one):

- I am the patient
- I have been asked to act by the patient and I attach the patient's written authorisation.
- I am acting in Loco Parentis as the patient is under age sixteen and is incapable of understanding the request/has consented to me making this request.
- I am the deceased patient's personal representative or executor of the will and I attach formal documentation (proof) of this.
- I have a claim arising from the patient's death and wish to access information relevant to my claim. The claim is regarding: (please supply your reasons below)

.....

Please state the REASON for your request for medical records:

.....

SECTION 4 – Details of Medical Record Request

Please let us know below what TYPE of access to the medical record are you requesting:

| Tick | Type of Information Requested | Time Scale | |
|------|---|------------|-----|
| | Test results | From: | To: |
| | Vaccination history | From: | To: |
| | Medication history | From: | To: |
| | GP Consultations | From: | To: |
| | Nurse Consultations | From: | To: |
| | Letters received and referral information | From: | To: |
| | Other (please specify) | From: | To: |
| | Full print out of my/the patient's newer medical record held on the computer | | |
| | Full photocopy of my/the patient's older (paper) medical record, which are filed in a secure shelving unit at the practice. | | |
| | OR I do not need a print out, I would like to access my computer medical record ONLINE. I have already spoken to the receptionist and arranged for an account to be set up. I am aware that my online medical record will show me the read coded entries only. | | |

I understand that:

- I have provided proof of ID to reception and copies have been taken to go with this form. I am aware this is a standard requirement for all access to medical records requests.
- A fee will not be charged for any printed copies.
- The Medical Records Administrator will telephone me to confirm receipt of form received.
- My request will be actioned within **30 calendar days** of receipt of this form and receipt of the relevant documentation.
- Proof of identification will be required again upon collection of any printed copies.

Signed: Date:

FOR OFFICE USE ONLY:

Revised 21.02.22/JU – Review due Feb 2023

| | Date | Your initial |
|---|------|--------------|
| PART ONE: Initial of staff member who received form at reception and confirm ID has been checked | | |
| PART TWO Date form was received by Medical Records Administrator | | |
| Scan form into patient's medical record, code in new journal and update patient phone number in medical record if different | | |
| Telephone confirmation made to patient/person making the request. Additional information to be asked, if needed, and confirm when 30 days will expire. | | |
| 30 DAYS WILL EXPIRE ON | | |
| Third party documents received, checked & copied | | |
| Code in new journal when request completed. Remember ID will be required upon collection of any printed copies. Copies must not be put in collection box in reception. | | |